

Before completing this agency application form, please read **our protection terms of business**.

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**Who we are**

Bright Grey and Scottish Provident are the specialist protection divisions within the **Royal London** Group.

**Business details**

Business name	
Full business address	Commission address (if different)
Postcode	Postcode
Telephone	Fax
Email	Web

Please give full details if the applicant, partners or directors of the business are currently or have previously been linked with any Royal London Mutual Insurance Society associated agencies. You should include full trading name(s) and FSA number(s).

**Authorisation**

FSA number

Service provider details

  
  

Please attach a copy of any service provider member confirmation.

### Professional standing

Has the applicant, or any partner or director at any time:		
Been the subject of a receiving order?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Entered into an arrangement with creditors?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been a director of a company, which has been wound up other than for purposes of amalgamation or reconstruction?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been the subject of a court judgement for any outstanding debts?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Had an application refused by any insurance company?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Been convicted of a criminal offence? (Other than for motoring)	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If you have answered 'Yes' to any questions above, please give full details.

### Agency requirements

This application is for the following agency accounts:

(Please delete where not required)	Bright Grey*	Pegasus*	Scottish Provident*
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\*We will create agency accounts only after appropriate checks have been satisfied.

### Commission requirements

Style (please tick)*	<input type="checkbox"/> Indemnity	Frequency (please tick one box only)	<input type="checkbox"/> Weekly
	<input type="checkbox"/> Non-indemnity		<input type="checkbox"/> Monthly

\*We will consider granting indemnity terms only after appropriate credit reference checks have been satisfied.

### Payment details

We will pay commission by direct credit. Please provide your bank details below:

Bank name and address	Sort code
	Account number
	Account name
Postcode	

**Directors, partners or principals**

Please provide the following information for all directors, principals or partners\*.

Name and title	Position in firm
Date of birth	National insurance number
Home address	
Postcode	

Name and title	Position in firm
Date of birth	National insurance number
Home address	
Postcode	

Name and title	Position in firm
Date of birth	National insurance number
Home address	
Postcode	

Name and title	Position in firm
Date of birth	National insurance number
Home address	
Postcode	

\*Please provide details for any additional directors, principals or partners on a separate sheet.

**Business writers**

If different to the people specified above, please supply the following information for each business writer: first name, surname, business name, business address, postcode, date of birth, telephone within your firm, fax, business email and mobile.

You can give us these details by return with this application form or you can email them to [commissioncontrol@royallondongroup.co.uk](mailto:commissioncontrol@royallondongroup.co.uk) in spreadsheet form.

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### Declaration

I/We have read and agree to the **protection terms of business** with The Royal London Mutual Insurance Society Limited.

I/We agree that the company may make such relevant searches and checks (including in regard to credit worthiness) on this firm and its owner/principals as it sees fit.

To be signed by a director, sole trader or all partners as appropriate.

Name and title

Signed

Date

Name and title

Signed

Date

Name and title

Signed

Date

Name and title

Signed

Date

### How we will use your information

We, the Royal London Group (including Bright Grey and Scottish Provident) will hold information about you and your dealings with us on our database for the purposes of: administering your client's plan, paying you commission, maintaining our relationship and for regulatory issues. We will keep information for a reasonable period. We may also share information about you (in the UK and abroad) with our service providers, agents and with third parties such as auditors, underwriters, reinsurers, medical agencies, identity authentication agencies, other financial institutions and legal and regulatory bodies. By providing us with the relevant contact details for fax, mobile phone and email you consent to contact by these methods. However, if at any time you object to marketing contact by any of these methods, please let us know. Where you give us information on your employees or representatives, you confirm that you have informed them of our identity and the purposes for which their personal data will be processed. We may monitor and record phone calls and keep them for the purposes of training and quality assurance and to ensure that we have an accurate record of your instructions. You have the right to ask for a copy of the information that we hold on you, for which we are entitled to charge a small fee. If you have any questions on how we will use your information or if you would like to receive our marketing communications by some but not all of the above methods, please let us know.

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Bright Grey and Scottish Provident are divisions of the Royal London Group which consists of The Royal London Mutual Insurance Society Ltd and its subsidiaries. The Royal London Mutual Insurance Society Ltd provides life and pension products, is a member of the Association of British Insurers and the Association of Financial Mutuals, is authorised and regulated by the Financial Services Authority No. 117672 and is registered in England and Wales No. 99064. Royal London Marketing Ltd introduces Royal London's customers to other insurance companies, is authorised and regulated by the Financial Services Authority No. 302391 and is registered in England and Wales No. 4414137. The registered office for both of these companies is 55 Gracechurch Street, London, EC3V 0RL.